

# 08/02/2018 - Issue of Equity and TVR

8  
February  
2018

InfraStrata  
plc  
("InfraStrata"  
or the  
"Company")

Issue  
of  
equity  
and  
change  
in  
total  
voting  
rights

InfraStrata  
plc  
(AIM:  
INFA),  
the  
only  
UK  
quoted  
company  
focused  
on  
gas  
storage,  
has  
agreed  
to  
issue  
2,666,667  
new  
ordinary  
shares  
of  
0.01p  
each  
("New  
Ordinary  
Shares")  
at  
0.3p  
per  
share.  
The  
New  
Ordinary  
Shares  
have

been issued to Peter Wale, a former director of the Company, in consideration for services provided to the Company as a director.

Application will be made to the London Stock Exchange for the New Ordinary Shares to be admitted to trading on AIM ("Admission"). It is anticipated that Admission will occur on 13 February 2018.

Following Admission, the issued share capital of the Company

will  
comprise  
628,708,266  
Ordinary  
Shares  
with  
one  
voting  
right  
per  
share.  
The  
Company  
does  
not  
hold  
any  
shares  
in  
treasury.  
Therefore,  
the  
total  
number  
of  
ordinary  
shares  
and  
voting  
rights  
in  
the  
Company  
will  
be  
628,708,266.  
The  
above  
figure  
may  
be  
used  
by  
shareholders  
in  
the  
Company  
as  
the  
denominator  
for  
the  
calculations  
by  
which  
they  
will  
determine  
if  
they  
are  
required  
to  
notify  
their

interest  
in,  
or  
a  
change  
to  
their  
interest  
in,  
the  
share  
capital  
of  
the  
Company  
under  
the  
FCA's  
Disclosure  
Guidance  
and Transparency  
Rules.

For  
further  
information,  
please  
contact:

InfraStrata  
plc

Adrian  
Pocock,  
Chief  
Executive

c/o  
Yellow  
Jersey  
+44  
(0)20  
3735  
8825

Allenby  
Capital  
Limited  
(AIM  
Nominated  
Adviser

&  
Broker)  
Jeremy  
Porter  
/ Alex  
Brearley  
/  
Liz  
Kirchner

+44  
(0)20  
3328  
5656

Yellow  
Jersey  
Tim  
Thomson

+44  
(0)20  
3735  
8825

-ENDS-

The  
Front  
End  
Engineering  
&  
Design  
(FEED)  
and  
Insitu  
Downhole  
Testing  
programme  
for  
the  
Islandmagee  
gas

storage  
project  
is  
co-financed  
by  
the  
European  
Union's  
Connecting  
Europe  
Facility.

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