

08/02/2018 - Issue of Equity and TVR

8
February
2018

InfraStrata
plc
("InfraStrata"
or the
"Company")

Issue
of
equity
and
change
in
total
voting
rights

InfraStrata
plc
(AIM:
INFA),
the
only
UK
quoted
company
focused
on
gas
storage,
has
agreed
to
issue
2,666,667
new
ordinary
shares
of
0.01p
each
("New
Ordinary
Shares")
at
0.3p
per
share.
The
New
Ordinary
Shares
have

been issued to Peter Wale, a former director of the Company, in consideration for services provided to the Company as a director.

Application will be made to the London Stock Exchange for the New Ordinary Shares to be admitted to trading on AIM ("Admission"). It is anticipated that Admission will occur on 13 February 2018.

Following Admission, the issued share capital of the Company

will
 comprise
 628,708,266
 Ordinary
 Shares
 with
 one
 voting
 right
 per
 share.
 The
 Company
 does
 not
 hold
 any
 shares
 in
 treasury.
 Therefore,
 the
 total
 number
 of
 ordinary
 shares
 and
 voting
 rights
 in
 the
 Company
 will
 be
 628,708,266.
 The
 above
 figure
 may
 be
 used
 by
 shareholders
 in
 the
 Company
 as
 the
 denominator
 for
 the
 calculations
 by
 which
 they
 will
 determine
 if
 they
 are
 required
 to
 notify
 their

interest
in,
or
a
change
to
their
interest
in,
the
share
capital
of
the
Company
under
the
FCA's
Disclosure
Guidance
and Transparency
Rules.

For
further
information,
please
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(AIM
Nominated
Adviser

&
Broker)
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Porter
/ Alex
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/
Liz
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8825

-ENDS-

The
Front
End
Engineering
&
Design
(FEED)
and
Insitu
Downhole
Testing
programme
for
the
Islandmagee
gas

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project
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by
the
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